



Roby Smith, Iowa State Treasurer
College Savings Iowa – 321 E. 12th Street – Des Moines, IA 50319

Plan now for their tomorrow.

\$5.8+ BILLION

Total Assets

\$4.9+ BILLION

Qualified
Withdrawals

286,500+

Total Accounts

As of 12/31/2023

PLAN HIGHLIGHTS

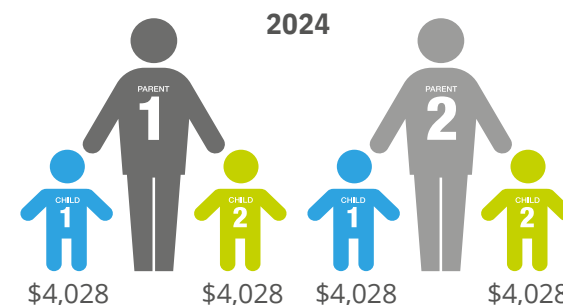
- ★ Create an account for just \$25
- ★ Easy ways to contribute
- ★ Professionally managed investment options
- ★ Save for anyone
- ★ Attend any eligible education institution
- ★ Use on tuition, room & board, textbooks and more

TAX BENEFITS

- ★ Earnings grow tax deferred
- ★ Qualified withdrawals are tax free
- ★ **Iowa taxpayers:** Deduct up to \$4,028

from 2024 taxes

That's \$16,112 for a family of 4!



CONNECT

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GROWING ASSETS & REDUCING FEES

