

Roby Smith, Iowa State Treasurer

College Savings Iowa - 321 E. 12th Street - Des Moines, IA 50319

Plan now for their tomorrow.

\$5.8+ BILLION

Total Assets

\$5+ BILLION

Qualified Withdrawals 284,700+

Total Accounts

As of 2/29/2024

PLAN HIGHLIGHTS

- ★ Create an account for just \$25
- ★ Easy ways to contribute
- ★ Professionally managed investment options
- ★ Save for anyone
- * Attend any eligible education institution
- → Use on tuition, room & board, textbooks and more

TAX BENEFITS

- → Earnings grow tax deferred
- → Qualified withdrawals are tax free
- ★ lowa taxpayers: Deduct up to \$4,028

from 2024 taxes

That's \$16,112 for a family of 4!



CONNECT

888-672-9116

CollegeSavingsIowa529Plan

CSI@collegesavingsiowa.com

lowa529Plan

CollegeSavingsIowa

Learn more at

CollegeSavingslowa.com

